

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF WISCONSIN**

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**In re:**

**Case No. 11-20059-svk**

**ARCHDIOCESE OF MILWAUKEE,**

**Chapter 11**

**Debtor.**

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**Archdiocese of Milwaukee,**

**Adv. Proc. No. 12-02835-svk**

**Plaintiff,**

**and**

**Donald Marshall,  
Dean Weissmuller,**

**Additional Plaintiffs,**

**vs.**

**Stonewall Insurance Company, et al.,**

**Defendants.**

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**STIPULATION REGARDING FEE CAP FOR THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS PROFESSIONALS IN COVERAGE LITIGATION  
AGAINST VARIOUS UNDERWRITERS AT LLOYD'S, LONDON AND STONEWALL  
INSURANCE COMPANY**

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The Official Committee of Unsecured Creditors (the "Committee") and the Archdiocese of Milwaukee ("Archdiocese" or "Debtor") hereby stipulate and agree to the following:

WHEREAS, on February 24, 2011, this Court issued an *Order Granting Application for Entry of an Order Authorizing and Approving the Employment of Pachulski Stang Ziehl & Jones,*

James I. Stang  
Pachulski Stang Ziehl & Jones LLP  
10100 Santa Monica Blvd., 13th Floor  
Los Angeles, CA 90067-4003  
Telephone: (310) 277-6910  
Facsimile: (310) 201-0760  
E-mail: jstang@pszjlaw.com

Daryl L. Diesing  
Whyte Hirschboeck Dudek S.C.  
555 East Wells Street, Suite 1900  
Milwaukee, Wisconsin 53202-3819  
Telephone: (414) 273-5523  
Facsimile: (414) 223-5000  
Email: ddiesing@whdlaw.com

*LLP as Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc to January 25, 2011* [Bankr. Case No. 11-20059-svk, Dkt. No. 153] allowing the retention of the law firm of Pachulski Stang Ziehl & Jones ("PSZJ");

WHEREAS, on December 20, 2011, this Court issued the *Order Approving the Application of the Official Committee of Unsecured Creditors Pursuant to Fed. R. Bankr. P. 2014 for an Entry of an Order Authorizing and Approving the Employment of the Law Offices of Paul A. Richler as Special Insurance Counsel to the Official Committee of Unsecured Creditors*, [Bankr. Case No. 11-20059-svk, Dkt. No. 513] authorizing the Committee to employ and retain Paul A. Richler ("Richler");

WHEREAS, on November 13, 2012, the Debtor filed the *Complaint for Declaratory Relief* [Adv. Proc. No. 12-02835-svk, Dkt. No. 1] against Stonewall Insurance Company and various Underwriters at Lloyd's, London (the "Insurance Coverage Action");

WHEREAS, in order to reduce expenses to the estate, Committee and the Debtor agreed to cooperate with respect to prosecution of rights against insurers in the Insurance Coverage Action;

WHEREAS, to promote efficiency and avoid future fee disputes, the parties agreed to establish a fee cap for the Committee's professionals' assistance in the Insurance Coverage Action;

THEREFORE, the Committee and the Debtor stipulate as follows:

1. All legal work performed by professionals retained by the Committee, including but not limited to PSZJ and Richler, in connection with the Debtor's pursuit of the Insurance Coverage Action, will be subject to a fee cap of \$200,000.

2. The fee cap on professional services will be exclusive of any costs or disbursements.
3. The fee cap on professional services will begin with services rendered on or after October 5, 2012.
4. If this proceeding leads to further mediation sessions related to the Insurance Coverage Action, the first thirty (30) hours of any mediation participation will be included within this fee cap.
5. The Committee and its professionals reserve the right to request additional fees for attendance at mediation sessions that go beyond the thirty (30) hour inclusion of mediation fees, and the Debtor reserves the right to object to any such requests.

[Signature Pages Follow]

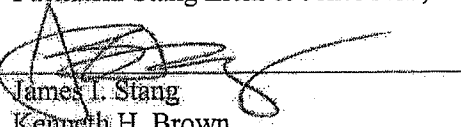
Respectfully submitted,

*April*  
Dated: *March 18*, 2013

THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS,  
by its counsel,

Pachulski Stang Ziehl & Jones LLP,

By:

  
James T. Stang  
Kenneth H. Brown  
Gillian N. Brow

POST OFFICE ADDRESS:  
10100 Santa Monica Blvd., 13th Floor  
Los Angeles, CA 90067-4003  
Telephone: (310) 277-6910  
Facsimile: (310) 201-0760  
E-mail: jstang@pszjlaw.com  
kbrown@pszjlaw.com  
gbrown@pszjlaw.com

-and-

Howard, Solochek & Weber, S.C.

By:

  
Albert Solochek  
Jason R. Pilmaier

POST OFFICE ADDRESS:  
324 E. Wisconsin Ave., Suite 1100  
Milwaukee, WI 53202  
Telephone: (414) 272-0760  
Facsimile: (414) 272-7265  
Email: asolochek@hswmke.com  
jpilmaier@hswmke.com

*April 19,*  
Dated: ~~March~~ \_\_\_\_\_, 2013

ARCHDIOCESE OF MILWAUKEE  
Debtor and Debtor in Possession  
by its counsel,  
Whyte Hirschboeck Dudek S.C.

By: \_\_\_\_\_

*[Signature]*  
Daryl L. Dissing  
Bruce G. Arnold  
Francis H. LoCoco  
Benjamin W. Dyer

POST OFFICE ADDRESS:  
555 East Wells Street, Suite 1900  
Milwaukee, WI 53202  
Telephone: (414) 978-5523  
Facsimile: (414) 223-5000  
Email: ddiesing@whdlaw.com  
barnold@whdlaw.com  
flococo@whdlaw.com  
bdyer@whdlaw.com